



Live Life in Abundance

Presented by: Tony Hayden & Chip Blaser

Who Are We?

The Abundance Alliance is an unincorporated organization of Professionals and Leaders who are committed to facilitate and foster philanthropic activities in our communities. Our mode of operation is entrepreneurial, as we are a practical resource for entrepreneurs, “Gatekeepers” (CPAs, Attorneys, Financial Advisors, Merger & Acquisition professionals and Performance Coaches, to name a few), and Non-Profits to assist their clients, supporters & friends to achieve their Philanthropic Potential.

Brenna Buchanan, Phil Towle, Nancy Thellman, Rebecca Wempe, Greg Lam - Copilevitz, Lam & Raney, Jay R. Hill & Co. And Richard Cornell



Why are we here?



Lost Opportunity Costs

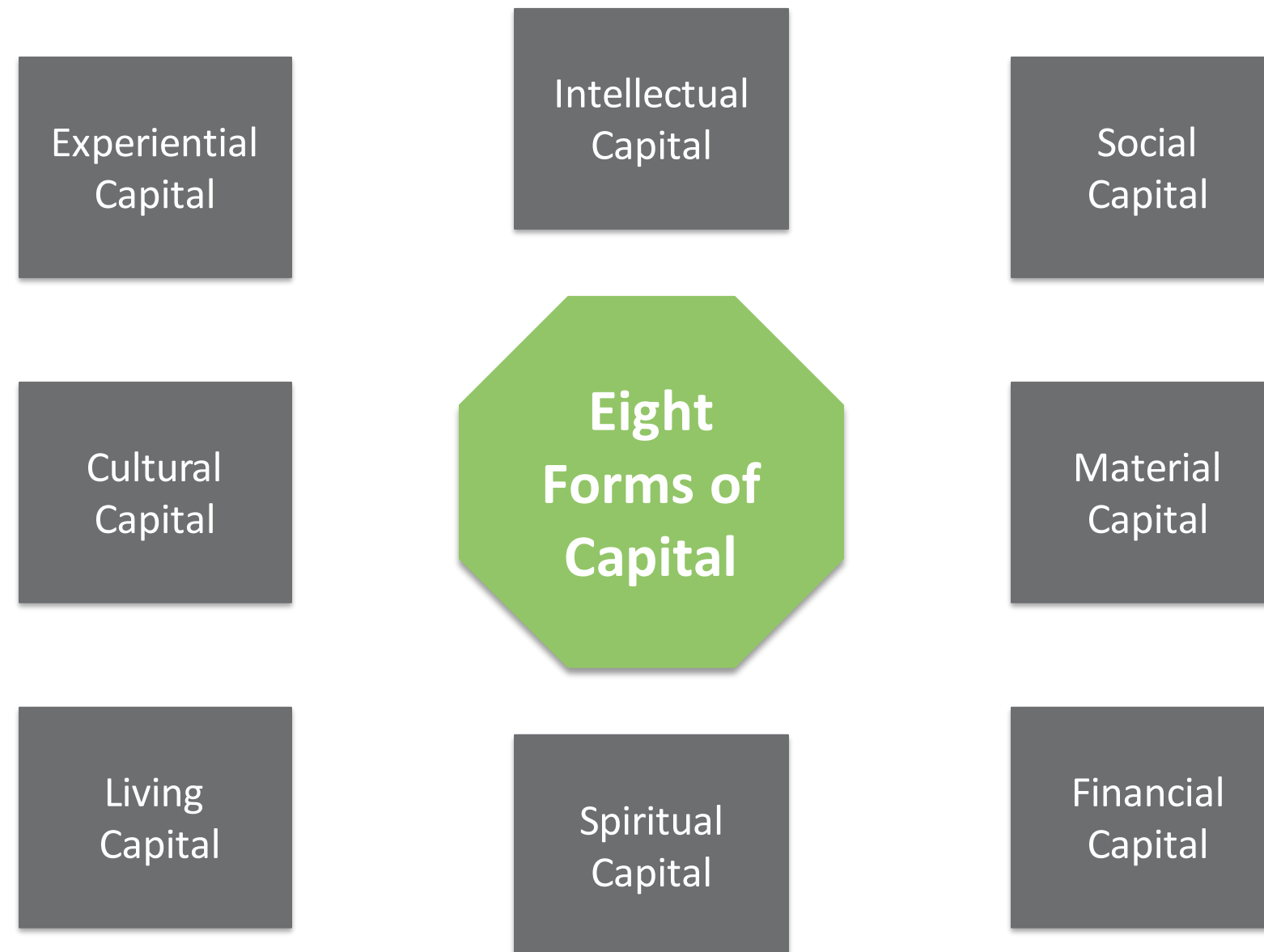


Three things that never come back: the spent arrow; the spoken word; the lost opportunity.

- William George Plunkett



What We Want to Harness



A Professional's Guide to Charitable Giving Types

Having the ability to keep more, spend more, pass on more, and endow your causes allows you to provide abundance for:

- **Yourself**
- **Your Family**
- **Your Community**
- **Your Causes**



Methods of Charitable Giving

CURRENT GIFTS

- Donate directly to a charity:
 - Stock Donation
 - Qualified Charitable Distribution (QCD)

DELIVERY VEHICLES

- Set aside funds to give to charity over time:
 - Donor Advised Funds

DEFERRED GIFTS

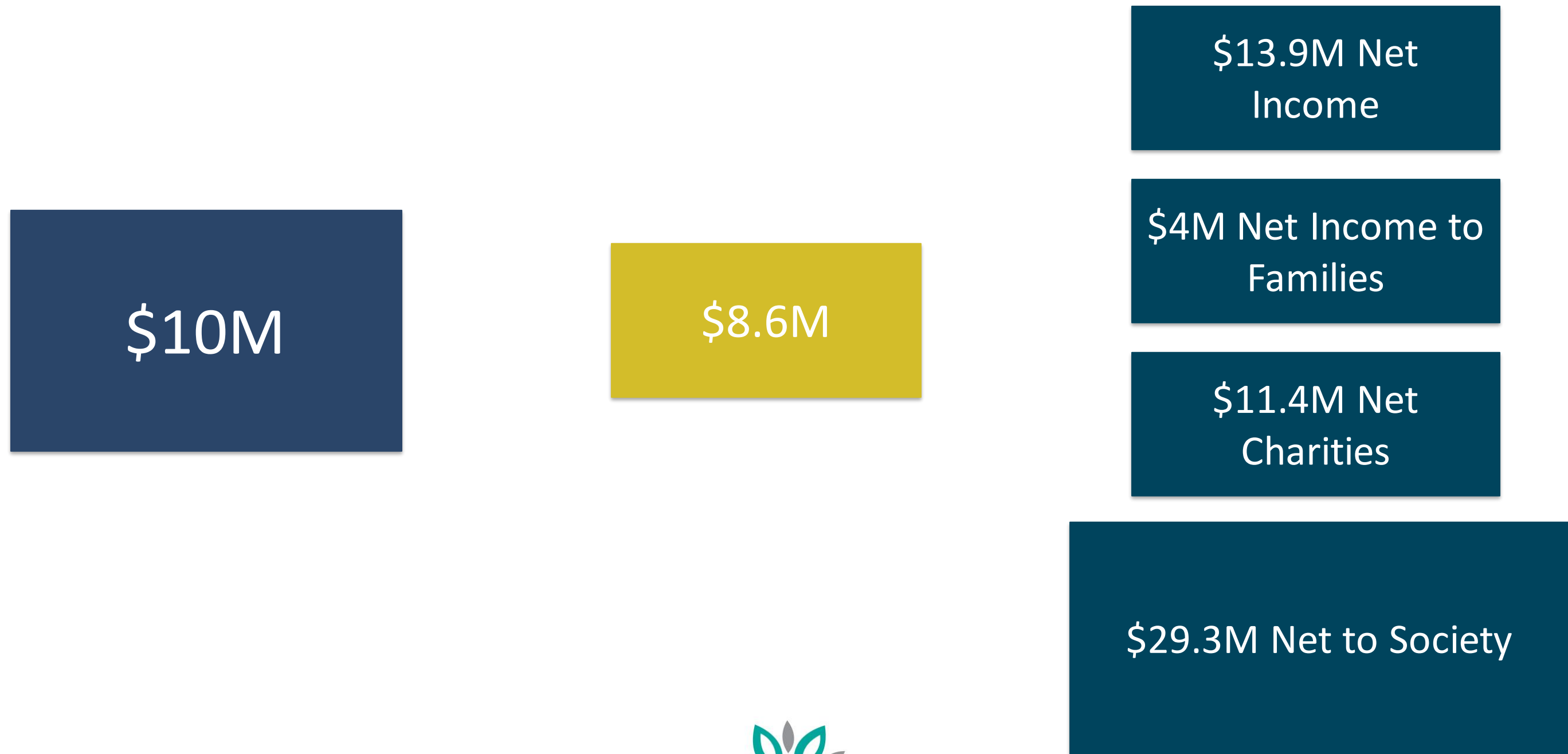
- Donations which create income for the donor:
 - Charitable Trusts



10 Entrepreneurs, \$1M per, Non-Charitable Plan



10 Entrepreneurs, \$1M Per Charitable Plan



Who got a raise?

\$4.6M Increase
In Income
50% Raise

\$2.5M More
To Family
15% Raise

\$11.4M To
Charity
(Before \$0)

\$16.8M
More To Society
Total
131% Raise



What does abundance look like to you?



Thank you for joining!

Abundance Alliance Members

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